

Homeowners Quote Info

Name _____ D.O.B. _____

Name _____ D.O.B. _____

Address _____

Prior Address if less than 3 years _____

Phone _____ Cell _____ E- Mail _____

How did you hear about us? _____

Current Insurance Company _____ Deductible \$ _____

ANY HOMEOWNERS/RENTERS LOSSES IN LAST 5 YRS?

Date of loss: _____ Type: _____ Amount Paid: _____
(fire, theft, water leak, etc)

New Purchase Only

Purchase Price: _____ Title Co/Escrow Officer: _____ Closing Date: _____
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GENERAL INFORMATION

Home Type (*Primary Home, Secondary Home, Condo, Tenant, Vacant Home, Vacation Rental, etc*) _____

Property Location: _____

Year Built _____ Number of Story _____ Sq. Ft. _____ Pool: _____

*Age of Heat/Air: _____ *Electrical: _____ *Plumbing: _____ Deductible: _____

*If over 20 years old. Any updates? _____

FOUNDATION

Shape of home not including garage: _____

(*Rectangular, L,T, U, Z, Irregular*)

Type (*slab, raised, basement, crawlspace, etc*): _____

EXTERIOR

Roof Type: _____

(*Gable, Hip, Flat, etc.*)

Roof Material _____ Age of roof: _____

(*Composition, Concrete Tile, Wood, etc.*)

Exterior Walls (*stucco, siding, brick veneer, etc.*) _____

***If siding, please indicate if it is wood siding or vinyl siding**

Solar Panels (Y/N) _____ Attached or detached to the dwelling _____

INTERIOR

Bedrooms (#) _____ Bathrooms (#) _____ Kitchen Counter Tops _____

Floor Covering: Carpet % _____ Tile% _____ Lino% _____ Laminate% _____ Hardwood% _____ Other% _____

Fire Place (#) _____ Brick or Insert _____ Wood Stove (Y/N) _____

ATTACHED STRUCTURES

Garage (# of Cars) _____ Attached (Y/N) _____ Car Port (Y/N) _____

SYSTEMS

Heating Type (Central or Space) & # _____

Air Conditioning (*Gas or Electric*) _____

Swamp Cooler (Y/N) _____ Central Alarm System (Y/N) _____ Monitored (Y/N) _____

(If **YES** need Alarm Cert) Alarm Company _____

In home Fire Sprinklers (Y/N) _____

DETACHED STRUCTURE

Type: _____ Value: _____

(*Garage, Shed, Shop, Gazebo, etc.*)

Information collected herein will be used for the purpose of quoting insurance. Other sources may be used in the determination of final premiums. Quotes can be subject to change.